

**Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016**

Name of the corporate debtor: DCOM Systems Limited  
 Date of commencement of liquidation: 15/05/2024  
 List of stakeholders as on: 26.07.2024

S. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks
		No. of claims	Amount (Rs.)	No. of claims	Amount (Rs.)					
1	Unpaid insolvency resolution process costs				1350639	0	0	0		
2	Liquidation costs incurred till date				53338	0	0	0		
3	Secured financial creditors	2	2981512948.00	1	355459575.00	0	2626053373	0		
4	Unsecured financial creditors	6	21639300731.34	5	20004868907.34	0	1634431824	0		
5	Operational creditors (Workmen)	0	0	0	0	0	0	0		
6	Operational creditors (Employees)	1	33708	1	33708	0	0	0		
7	Operational creditors (Government Dues)	3	1568968225.47	2	920813345.93	0	648154879.54	0		
8	Operational creditors (other than Workmen, Employees and Government Dues)	0	0	0	0	0	0	0		
9	Other stakeholders, if any (other than financial creditors and operational creditors)	0	0	0	0	0	0	0		
	<b>Total</b>	<b>12</b>	<b>26189815613</b>	<b>9</b>	<b>21282579513</b>	<b>0</b>	<b>4908640077</b>	<b>0</b>		



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**List of Secured Financial creditor**

Sr. No.	Name of Creditor	Details of claim received		Details of claims admitted												
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
1	Bank of Maharashtra		355459575	355459575	secured financial creditor	355459575	No	Hypothecation of Present and Future Movable Plants, Machineries, Goods, Stocks of Raw Materials, Items, Inventories, Stock in Process, Semi Finished & Finished Goods, Stores and Spares, Stock in Trade, Goods in Process, Movables In Transit and Present and Future Tangible and Intangible assets, Vehicles, Goodwill, Trademark, Copyright, Patent, Claims, Bills Receivables, Book Debts, Pledge of 18 Lacs Shares of M/s Jai Hind Projects.	355459575	1.67%	0	0	0	0	0	
2	Srei Equipment Finance Ltd.		2626053373	0	secured financial creditor	2626053373	No	Secured by Various movable assets of the CD as mentioned in the deed of hypothecation dated 28-09-2015 & dated 22-03-2016 per List Attached there in.	0	0	0	0	0	2626053373	0	
	<b>Total</b>		<b>2981512948</b>	<b>355459575</b>		<b>2981512948</b>			<b>355459575</b>					<b>2626053373</b>	<b>0</b>	



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List of Unsecured Financial Creditors

Sl. No.	Name of Creditor	Details of claim received			Details of claims admitted			Amount of mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claims admitted				
1	Indian Bank (Erstwhile Allahabad Bank)		1652970502.00	1652970502.00	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	1652970502.00	7.77%	0	0	0	
2	Canara Bank		4615809612.19	4615809612.19	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	4615809612.19	21.69%	0	0	0	
3	State Bank of India		1810688904.17	1810688904.17	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	1810688904.17	8.51%	0	0	0	
4	Bank of Baroda		2836090091.98	2836090091.98	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	2836090091.98	13.33%	0	0	0	
5	IDBI bank Ltd		9089309797.00	9089309797.00	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	9089309797.00	42.71%	0	0	0	
6	Srei Equipment Finance Ltd.		1634431824.00	0.00	Outstanding dues of Jai Hind Projects Limited due to corporate guarantee of CD	1634431824.00	0.00%	0	1634431824.00	0	
	Total		21639300731.34	20004868907.34		1634431824.00	94.01%		1634431824.00		



*[Handwritten signature]*

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List of stakeholders as on: 26.07.2024

List of Operational creditors (Employees)

Sr No.	Name of Authorised Representative	Details of claim		Details of claims admitted					Remarks, if any			
		Date of receipt	Amount claimed	Amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted	Amount of contingent claim		Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification
1	Employee Provident Fund Organization		33708.00	33708.00			0.0001%	0	0	0	0	



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List of Operational creditors (Government Dues)

Sr No.	Department	Details of claim received			Details of claims admitted								
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
1	State Tax Department- (VAT) Gujarat		14123428.47	13950566.93		0		0.06%	0	0	172861.54	0	
2	Income tax department		906862779	906862779		1030562.32	No	4.26%	0	0	0	0	
3	Central Goods & Service Tax department		647982018	0		0		0%	0	0	647982018	0	
Total			1568968225.47	920813345.93		1030562.32		4.32%	0	0	648154879.54	0	

